

AMERICAN PAYROLL ASSOCIATION

VIRTUAL

2021

**CAPITAL
SUMMIT**
On Demand

A pandemic,
a new president,
and on-demand
pay – get the
inside track on
federal and state
initiatives that
will challenge
you this year.

Sponsored by

dailypay

AMERICAN
PAYROLL
ASSOCIATION

www.americanpayroll.org/summit.html

Earn up to 11.0 RCHs or 1.10 CEUs

VIRTUAL CAPITAL SUMMIT SCHEDULE*

DELIVERED LIVE ON MONDAY, MARCH 15

10:15 a.m. – 11:15 a.m.

Federal Agency Perspectives on Sick Leave

FOS: BUSINESS LAW / 1 RCH / 0.1 CEU

Helen Applewhaite

Division Director for FMLA
Wage and Hour Division
U.S. Department of Labor

Sydney Gernstein, Esq.

Branch Chief
Chief Counsel, Employee Benefits, Exempt Organizations, and
Employment Taxes
Internal Revenue Service

The role of government in mandatory requirements for paid and unpaid sick leave has a long history. Once Congress passes leave laws, the U.S. Department of Labor implements wage and hour requirements and the Internal Revenue Service creates rules on the tax consequences. These agencies will describe their roles, the latest requirements, and the impact on payroll.

12:30 p.m. – 1:30 p.m.

Working With Agencies on Data Security

FOS: INFORMATION TECHNOLOGY / 1 RCH / 0.1 CEU

Luanne Brown, CPP

Director, Payroll Services
Grand Valley State University

Jenine Hallings

Payroll Tax Compliance
Paychex, Inc.

Data security is always a critical consideration for payroll departments, and the pandemic makes it extremely difficult to keep your data safe. When payroll professionals and agency employees work remotely, the risks can increase. In this session, payroll professionals who work with government agencies as APA representatives will share their insights.

2:30 p.m. – 4:00 p.m.

State of Payroll Play

FOS: BUSINESS LAW / 1.5 RCHS / 0.15 CEUS

Mindy Mayo, CPP

Managing Director
KPMG LLP

Mavanee Anderson, Esq.

Editor, Payroll Information Resources
American Payroll Association

Government relations at the state level for payroll professionals has never been more critical. Payroll professionals are faced with changes to tax filing, wage and hour requirements, paid family and medical leave, unemployment insurance funding, and more. Presenters will discuss the latest changes and impacts on payroll management.

DELIVERED LIVE ON TUESDAY, MARCH 16

10:00 a.m. – 11:00 a.m.

Payroll Links to the IRS's National Public Liaison Office

FOS: TAXES / 1 RCH / 0.1 CEU

Melvin Hardy

Director, National Public Liaison
Internal Revenue Service

The IRS's Office of National Public Liaison (NPL) is the listening wing for the agency and stakeholders. Through the NPL, stakeholders gain access to IRS decision-makers and receive guidance. In turn, the NPL helps the IRS reach stakeholders on proposed rules, forms, and instructions. Learn about the NPL and how you can work with them to ease the burden on payroll professionals.

12:00 p.m. – 1:30 p.m.

Considerations in Early Wage Access and On-Demand Pay

FOS: BUSINESS LAW / 1.5 RCHS / 0.15 CEUS

Sarah Grotta

Director, Debit and Alternative Products Advisory Service
Mercator Advisory Group

Patricia Kerekes

Director, Payroll
AutoZone, Inc.

Matthew Kopko

Vice President, Public Policy
DailyPay

Early wage access and on-demand pay is the latest financial mechanism in paying employees. Learn what to consider in payroll management, including data analysis, understanding different perspectives, and how to identify the best program for your operations.

VIRTUAL CAPITAL SUMMIT SCHEDULE* *Continued*

2:30 p.m. – 3:30 p.m.

Perspectives from the DOL's Wage and Hour Division

FOS: TAXES / 1 RCH / 0.1 CEU

Jessica Looman, Esq.

Principal Deputy Administrator
Wage and Hour Division
U.S. Department of Labor

The APA is pleased to introduce attendees to the newly appointed Principal Deputy Administrator in the DOL's Wage and Hour Division Jessica Looman. She will share her thoughts about the regulatory and enforcement priorities of the WHD, strategic enforcement in the workplace, the agency's outreach initiatives, and opportunities to engage with the WHD to help lift compliance behavior in the regulated community.

4:00 p.m. – 5:00 p.m.

Cooperation and Collaboration in Child Support

FOS: BUSINESS LAW / 1 RCH / 0.1 CEU

Corrinne Flores

Director, Government Affairs – Wage Garnishments
ADP. LLC
Chair, Government Relations Task Force
Subcommittee on Child Support

Sherri Grigsby

Manager, Employer Services Team
Office of Child Support Enforcement
U.S. Department of Health and Human Services

The child support program requires the cooperation and collaboration of the federal Office of Child Support Enforcement, state child support enforcement agencies, and employers. Topics for discussion will focus on critical concerns raised by all three entities with an eye toward the tools to move forward.

DELIVERED LIVE ON WEDNESDAY, MARCH 17

10:00 a.m. – 11:00 a.m.

SSA's Online Services, Forms and Filing, and Other Issues

FOS: TAXES / 1 RCH / 0.1 CEU

Matthew Newton

Program Manager / Acting Team Lead
Office of Electronic Services and Technology
Social Security Administration

The Social Security Administration (SSA) plays a critical role in payroll management, including requirements for wage reporting. The SSA's modernization project has worked to improve electronic services ranging from online information, verification of social security numbers, and filing. The SSA will provide information on these electronic services and other important information.

12:00 p.m. – 1:00 p.m.

Employment Verification and the Right to Work

FOS: BUSINESS LAW / 1 RCH / 0.1 CEU

Jennifer Nelson

E-Verify Speaker
Outreach Division
U.S. Citizenship and Immigration Services
U.S. Department of Homeland Security

Jennifer Deines, Esq.

Acting Chief
Immigrant and Employee Rights Section
Civil Rights Division
U.S. Department of Justice

Ensuring compliance with immigration-related employment verification is important, especially with the current increase in worksite investigations. Learn about the tools available to achieve and maintain compliance. Presenters also will discuss agency activities that impact employment verification, the pitfalls to avoid, and potential future changes.

2:00 p.m. – 3:00 p.m.

Effects of Politics on Payroll

FOS: BUSINESS LAW / 1 RCH / 0.1 CEU

Thaddeus Inge

Manager, Government Relations
Paychex, Inc.

As political leaders, incumbents, and new representatives push their agendas, there can be major impacts on payroll. Understanding the crossroads between politics and payroll will help payroll professionals get ahead in thinking about compliance in 2021 and beyond.

2021 Virtual Capital Summit On Demand | Registration Form

Register online: www.americanpayroll.org/summit.html

1	Registration
Event code: 21VODSUM	
<input type="checkbox"/> I am an APA MEMBER. ID # _____ \$730	
<input type="checkbox"/> I am a COLLEAGUE of an APA Member (at the same street address) \$850	
Colleague's ID #: _____	
Member's Name: _____	
Member's ID #: _____	
<input type="checkbox"/> I am not an APA Member or Colleague. ID # (if known) _____ \$950	
<input type="checkbox"/> I would like to join APA now AND register at the member rate	
Join now and save \$220 on your registration!	Virtual Capital Summit Registration Fee..... \$730
	Membership Dues*..... \$258
	One-Time Enrollment Fee.....\$35
	TOTAL.....\$1,023

2	Registrant Information (please print)
Registrant's Primary Address	
Name: Ms. <input type="checkbox"/> Mr. <input type="checkbox"/> _____	
Title: _____	
Organization: _____	
Street Address: _____	
City: _____	
State/Province: _____ Country: _____	
Zip + 4-Digit/Postal Code: _____ + _____	
Phone: _____ Fax: _____	
<small>(Area/Country Code) (Area/Country Code)</small>	
Email: _____	
<small>(For official APA communications, registration confirmations, Payroll Currently, and PAYTECH-Digital)</small>	
Please indicate if you are: <input type="checkbox"/> CPA <input type="checkbox"/> PA (For NASBA reporting purposes)	
Needed for new member enrollment:	
Birth date: _____ / _____ / _____	

3	Payment Information
Payment in U.S. dollars must accompany registration form. Currency Converter: www.xe.com	
Three Registration Options:	
<input type="checkbox"/> Online www.americanpayroll.org/summit.html	
<input type="checkbox"/> Fax (210) 224-6038	
<input type="checkbox"/> Mail To address below	
<input type="checkbox"/> I authorize the API Fund for Payroll Education, Inc. to charge my:	
<input type="checkbox"/> American Express <input type="checkbox"/> Discover <input type="checkbox"/> Mastercard <input type="checkbox"/> Visa	
Card is: (check one) <input type="checkbox"/> Corporate <input type="checkbox"/> Personal	
Card #: _____	
Exp. Date: _____ CVV Code: _____	
Name on Credit Card: _____	
Signature of Cardholder: _____	
<input type="checkbox"/> Purchase Order #: _____ (for government agencies/universities only)	
<input type="checkbox"/> Make CHECK payable and mail to:	
Check #: _____	
API Fund for Payroll Education, Inc.	
660 North Main Avenue, Suite 100	
San Antonio, TX 78205-1217	
Email: apa@americanpayroll.org • Visit: www.americanpayroll.org	
Phone: (210) 224-6406 • M-F, 8 a.m.-5 p.m. CT	
<input type="checkbox"/> I agree to the policies found at bit.ly/APA-policies	

Have you ever:

Purchased something from the APA? Yes No

Had a membership with the APA? Yes No

If yes, what name was it under? _____

What was the company name? _____

***Dues are subject to change without notice and are nonrefundable.** Membership is on an individual basis; corporate memberships are not available. 100% of APA membership dues are deductible as an ordinary business expense.

Last updated: March 30, 2021

EMT: 9V

FOR OFFICE USE ONLY: 21VODSUM	
Date: _____	Order #: _____ Batch #: _____
Group #: _____	Check #: _____ C/P: _____ Total: \$ _____



Contact: certification@americanpayroll.org to request CPE credits for Virtual Capital Summit. CPE credits are not available for on demand sessions.

Continuing Education Credit: The American Payroll Association is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: www.learningmarket.org. APA's sponsor identification number

is 103152. No prerequisites or advance preparation required. Delivery method: Group Internet Based. Course level: Overview. Fields of Study: See individual workshop descriptions.

CPE Complaint Resolution Policy: The APA will make every effort to resolve complaints regarding NASBA compliance within a reasonable amount of time and in a confidential manner. A formal complaint must be submitted in writing and must set forth a statement of the facts and the specific remedy sought.

Submit CPE complaints to: American Payroll Association, Attn: Certification Manager, 660 North Main Avenue, Suite 100, San Antonio, TX 78205-1217. Certification Manager: (210) 224-6406.